NOTICE OF SPECIAL MEETING AND
NOTICE OF FINAL DETERMINATION TO ISSUE INDEBTEDNESS
OLD RANCH METROPOLITAN DISTRICT

NOTICE IS HEREBY GIVEN that the Board of Directors of the OLD RANCH METROPOLITAN DISTRICT (the "Board") in Colorado Springs, Colorado, will hold a special meeting at 11:00 a.m. on Tuesday, November 10, 2026, to be via telephonic and videoconference means as well as in person at 121 S. Tejon Street, Suite 1100, Colorado Springs, Colorado 80903. Members of the public are encouraged to participate by teleconference as outlined below.

You can access the meeting via telephone by dialing 720-547-5281 and entering the following Phone Conference ID: 774 220 797#

You can access the meeting via Microsoft Teams by using the link below:
https://teams.microsoft.com/meet/2792613242954869?p=AFAvZ7ZAqIXbjqROmh

At such meeting, it is anticipated that Old Ranch Metropolitan District, acting by and through its Old Ranch Park and Recreation Activity Enterprise (the "District"), will make a final determination to issue revenue bonds. Specifically, the Board will consider adoption of a resolution authorizing the issuance of a Revenue Bond, Series 2026, in a maximum principal amount not to exceed $34,000,000 (the "Series 2026 Bond"). Proceeds from the sale of the Series 2026 Bond are expected to be used to (a) finance a portion of the costs of acquiring, constructing, and/or installing certain public park and recreational facilities related to the development, and (b) pay the costs of issuing the Series 2026 Bond. The Board will also consider such other matters as may be necessary or appropriate in connection with the issuance of the Series 2026 Bond and for the purpose of addressing those matters set out in the agenda below as the same may be amended at the meeting, and for the purpose of conducting such other business as may properly come before the Board. Pursuant to the Supplemental Public Securities Act, no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such debt may be commenced more than thirty days after the authorization of such Series 2026 Bond pursuant to the aforementioned resolution.

Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Board may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device.

The meeting is open to the public.

BY ORDER OF THE BOARD OF DIRECTORS:
OLD RANCH METROPOLITAN DISTRICT
By: /s/ Timothy Seibert, President

Posted in one public place within the District not less than 24 hours prior to the meeting.

Dated: November 5, 2026

AGENDA

OLD RANCH METROPOLITAN DISTRICT
121 S. Tejon Street, Suite 1100
Colorado Springs, Colorado 80903
719-635-0330
www.OldRanchMetroDistrict.org

NOTICE OF SPECIAL MEETING AND AGENDA

DATE: November 10, 2026

TIME: 11:00 a.m.

LOCATION: Via Microsoft Teams and In Person at 121 S. Tejon Street, Suite 1100, Colorado Springs, Colorado

ACCESS: To attend via Microsoft Teams Videoconference, use the below link:
https://teams.microsoft.com/meet/2792613242954869?p=AFAvZ7ZAqIXbjqROmh

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Board of Directors	Office	Term Expires
Timothy Seibert	President	May 2029
David D. Jenkins	Treasurer	May 2029
Delroy Johnson	Secretary	May 2027
Bobby Ingels	Assistant Secretary	May 2029
Christopher S. Jenkins	Assistant Secretary	May 2027

ADMINISTRATIVE MATTERS

A. Call to order and approval of agenda.
B. Present disclosures of potential conflicts of interest.
C. Confirm quorum, location of meeting and posting of meeting.
D. Public Comment.
Members of the public may express their views to the Board on matters that affect the District that are otherwise not on the agenda. Comments will be limited to three (3) minutes per person.

FINANCIAL MATTERS

A. Consider approval of resolution authorizing the issuance of Old Ranch Park and Recreation Activity Enterprise Revenue Bond, Series 2026, in a principal amount not to exceed $34,000,000.
B. Discussion and possible action to make a final determination to issue Old Ranch Park and Recreation Activity Enterprise Revenue Bond, Series 2026, in a principal amount not to exceed $34,000,000 by the adoption of a parameters resolution and other documents.

C. Identify and authorize a District Representative to approve and execute documents and other items related to the proposed issuance of the Old Ranch Park and Recreation Activity Enterprise Revenue Bond, Series 2026, in a principal amount not to exceed $34,000,000.
D. Consider for approval the proposed Post Issuance Tax Compliance Policy related to the proposed issuance of the Old Ranch Park and Recreation Activity Enterprise Revenue Bond, Series 2026.
E. Consider approval of such other matters as may be necessary or appropriate in connection with the debt issuance.
F. Consider for approval the Placement Agent Agreement between RBC Capital Markets, LLC and the District.

LEGAL MATTERS

A. Consider approval of Program Management Agreement
B. Consider approval of Facilities Funding and Acquisition Agreement

OTHER BUSINESS

ADJOURNMENT