

OLD RANCH METROPOLITAN DISTRICT
UPPER COTTONWOOD CREEK METROPOLITAN DISTRICT
UPPER COTTONWOOD CREEK METROPOLITAN DISTRICT NOS. 2-5

111 S. Tejon Street, Suite 705
Colorado Springs, Colorado
719-635-0330

<http://www.olderanchmetrodistrict.org/>

NOTICE OF SPECIAL MEETING AND AGENDA

DATE: Wednesday, March 30, 2022

TIME: 9:00 a.m.

LOCATION: **VIA MICROSOFT TEAMS**

You can attend the meetings in any of the following ways:

1. To attend via Microsoft Teams video conference, use the below link:

https://teams.microsoft.com/l/meetup-join/19%3ameeting_NTcyMjI0OTctMDc1Yi00N2Y5LWFjMjktNGIyMjMzODdjNTc0%40thread.v2/0?context=%7b%22Tid%22%3a%224aa468e-93ba-4ee3-ab9f-6a247aa3ade0%22%2c%22Oid%22%3a%225f18ec3a-1bfc-4f61-b87e-f58c9683a6fe%22%7d

ACCESS:

2. To attend via telephone, dial 720-547-5281 and enter the following additional information:

Conference ID: 866 101 406#

OLD RANCH METROPOLITAN DISTRICT & UPPER COTTONWOOD CREEK METROPOLITAN DISTRICT

<u>Board of Directors</u>	<u>Office</u>	<u>Term Expires</u>
Timothy Seibert	President	May, 2022
David D. Jenkins	Vice President	May, 2022
Delroy Johnson	Vice President	May, 2023
Bobby Ingels	Vice President	May, 2023
Christopher S. Jenkins	Treasurer/Secretary	May, 2022

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Timothy Seibert	President	May, 2022
David D. Jenkins	Vice President	May, 2022
Delroy Johnson	Vice President	May, 2023
Bobby Ingels	Vice President	May, 2022
Chris Jenkins	Secretary/Treasurer	May, 2023 (exp 2022)

I. ADMINISTRATIVE MATTERS

- A. Call to order and approval of agenda.
- B. Present disclosures of potential conflicts of interest.
- C. Confirm quorum, location of meeting and posting of meeting notices.
- D. Public Comment.

Members of the public may express their views to the Board on matters that affect the District that are otherwise not on the agenda. Comments will be limited to three (3) minutes per person.

- E. Review and consider approval of Minutes from the December 1, 2021 Special Board meeting (enclosure).

II. FINANCIAL MATTERS

- A. Consider acceptance of December 31, 2021 Unaudited Financial Statements (enclosure).
- B. Consider approval of previous and current claims (enclosure).

III. BOND ITEMS (OLD RANCH METROPOLITAN DISTRICT)

- A. Consent by 2007 Bondholder of the 2007 Bond Resolution Amendment (enclosure).
- B. Consider for approval the Limited Tax Special Revenue Refunding Bond, Series 2022, in a maximum aggregate principal amount not to exceed \$7,680,000 (the "Bond").
- C. Discussion and possible action to make a final determination to issue certain general obligation indebtedness through the issue of the Bond by the adoption of a parameters resolution and other documents.
- D. Such other matters as may be necessary or appropriate in connection with the bond issuance.
- E. Identify and authorize a District Representative to approve and execute documents and other items related to the proposed issuance of Bond.
- F. Consider for approval the proposed Post Issuance Tax Compliance Policy related to the proposed bond issuance and identify a responsible person.

IV. LEGAL MATTERS

- A. Ratify Approval of Engagement with Spencer Fane LLP for Bond Counsel services.

- B. Ratify Approval of Engagement with RBC for Investment Banking services.
- C. Ratify Approval of Engagement with CliftonLarsonAllen LLP for Financial Forecast Services.
- D. Approval of Amendment to Consultant Agreement to Warren Management (enclosure).
- E. Ratify and Approval of Temporary Construction Easement for Black Forest Road Widening (enclosure).

V. MANAGER MATTERS

- A. Review and Consider Approval of Timberline Landscaping LLC Proposal for Tree Replacements (enclosure).
- B. Review and Consider Approval of Law Fence Inc. Proposal for Pool Fence Replacement (enclosure).

VI. OTHER BUSINESS

- A. Other.

VII. ADJOURNMENT